

E-FILED ON December 15, 2006

Annette W. Jarvis, Utah Bar No. 1649  
 RAY QUINNEY & NEBEKER P.C.  
 36 South State Street, Suite 1400  
 P.O. Box 45385  
 Salt Lake City, Utah 84145-0385  
 Telephone: (801) 532-1500  
 Facsimile: (801) 532-7543  
 Email: [ajarvis@rqn.com](mailto:ajarvis@rqn.com)

and

Lenard E. Schwartzer, Nevada Bar No. 0399  
 Jeanette E. McPherson, Nevada Bar No. 5423  
 SCHWARTZER & MCPHERSON LAW FIRM  
 2850 South Jones Boulevard, Suite 1  
 Las Vegas, Nevada 89146-5308  
 Telephone: (702) 228-7590  
 Facsimile: (702) 892-0122  
 E-Mail: [bkfilings@s-mlaw.com](mailto:bkfilings@s-mlaw.com)  
 Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

**EX PARTE APPLICATION FOR  
 ORDER APPROVING  
 EXAMINATION OF DEL BUNCH  
 PURSUANT TO FED. R. BANKR. P.  
 2004**

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Pursuant to Fed. R. Bank. P. 2004, USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital First Trust Deed Fund, LLC (collectively, the "Debtors"), by and through their

SCHWARTZER & MCPHERSON LAW FIRM  
 2850 South Jones Boulevard, Suite 1  
 Las Vegas, Nevada 89146-5308  
 Tel: (702) 228-7590 · Fax: (702) 892-0122

1 counsel, hereby apply for an order directing Del Bunch ("Bunch"), to be examined under oath in  
2 relation to the following:

3 Acts, conduct or property of the Debtors, or to any matter which may affect the  
4 administration of the Debtors' estate; and acts, conduct, or property of the Debtors  
5 that relate to the liabilities and financial condition of the Debtors, the source of any  
6 money or property acquired or any other matter relevant to the case.

7 Fed. R. Bank. P. 2004(a) provides that "[o]n motion of any party in interest, the court may order  
8 the examination of any entity."

9 WHEREFORE, Debtors respectfully request that this Honorable Court direct Bunch to  
10 appear on December 19, 2006 at 2:00 p.m. at the Debtors' business offices located at 4484 South  
11 Pecos Road, Las Vegas, Nevada, 89121.

12 Respectfully submitted this 12<sup>th</sup> day of December, 2006.

13 /s/ Jeanette E. McPherson

14 Annette W. Jarvis, Utah Bar No. 1649

15 RAY QUINNEY & NEBEKER P.C.

16 36 South State Street, Suite 1400

17 P.O. Box 45385

18 Salt Lake City, Utah 84145-0385

19 and

20 Lenard E. Schwartz, Nevada Bar No. 0399

21 Jeanette E. McPherson, Nevada Bar No. 5423

22 SCHWARTZER & MCPHERSON LAW FIRM

23 2850 South Jones Boulevard, Suite 1

24 Las Vegas, Nevada 89146

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